

Press Release of SIDMA S.A.

Athens, 28th August 2014

Announcement pursuant to paragraph 4.1.4.4 of ASE Rulebook

In the context of publication of the financial statements for the period 01.01.2014 - 30.06.2014 of SIDMA S.A. (hereinafter the “Company”), in pursuance of paragraph 4.1.4.4. of ASE Rulebook, the Company informs investors that all its shares were transferred to the category “Supervision” on 10.04.12 by virtue of the decision of ASE BoD dated 05.04.12, in pursuance of Article 3.1.2.5 of ASE Rulebook, because the book losses of the fiscal year ended on 31.12.2011 stood at a level higher than 30% of the Company's equity.

Pursuant to Article 3.1.2.6 (1), (4) and (6) of ASE Rulebook, company shares may be eligible again for regular trading insofar as the conditions laid down in paragraph 4 (a), (b), (c) are met, following application of the issuer and on the basis of the financial statements of each calendar half year.

In the first semester of 2014 the economic recession kept receding, a trend anticipated to lead to positive rates of growth for the first time since 2007. Within this framework, SIDMA S.A. has achieved an increase in its activities both at company and Group level.

The Group's liquidity amounted to €11.6 million from €12.7 million at the end of the last fiscal year. The company's Management is taking a series of actions in order to bolster up the Group's liquidity, including - among others - the following:

- Within 2014 and for the following years, it has planned actions for a further cost reduction and for strengthening the structure of its operating activities. The Management is working intensively in order to achieve an additional reduction of expenses, despite the considerable decrease that has been achieved since the beginning of the financial crisis exceeding a rate of 30%. Indicative of this effort are the measures for reducing fees and salaries expenditures, the restructuring of its structure that will lead to greater benefits and the limitation of non-strategic costs that will not affect the Group from its smooth operation.

Additional actions considered for the improvement of the Group's liquidity and financial position, include among others the disposal of assets and a further reduction of credit provided to clients combined with the simultaneous retention/enhancement of the company's gross profit margin